

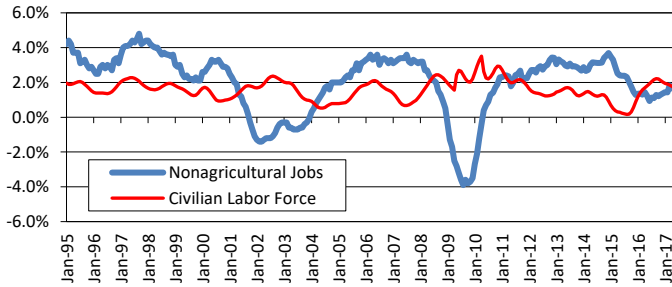
Texas Nonagricultural Employment Summary

Total Nonagricultural Wage and Salary employment expanded by 16,000 positions for the state's 19th consecutive month of job growth. Seven of eleven major industries experienced over-the-month job growth, and Mining and Logging led all private sector industries with the addition of 3,300 jobs. Total Nonfarm employment expanded by 240,500 jobs over the year, while the annual growth rate dropped 0.1 percentage points in January to 2.0 percent. Leisure and Hospitality led all major industries in annual growth with the addition of 46,900 jobs.

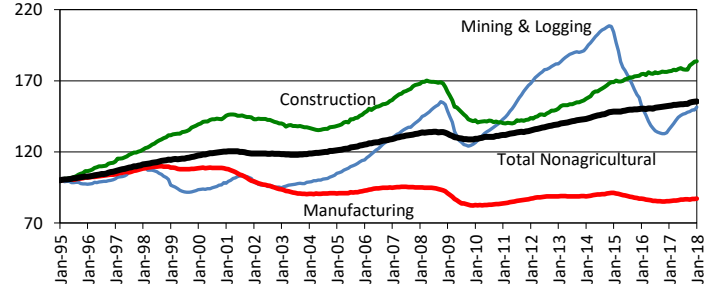
Texas Labor Force Summary

The Texas seasonally adjusted unemployment rate held steady at 4.0 percent in January, and the rate has fallen 0.8 percentage points over the year. The U.S. rate remained steady at 4.1 percent in January and has fallen 0.7 percentage points over the year. The Texas Civilian Labor Force grew by 21,800 persons in January after contracting slightly in December. The number of employed increased by 21,000 workers, while the number of unemployed rose by 800 persons. The Texas CLF grew by 155,800 persons over the year.

Total Nonagricultural Jobs vs. Civilian Labor Force (Over-the-Year Percent Change)



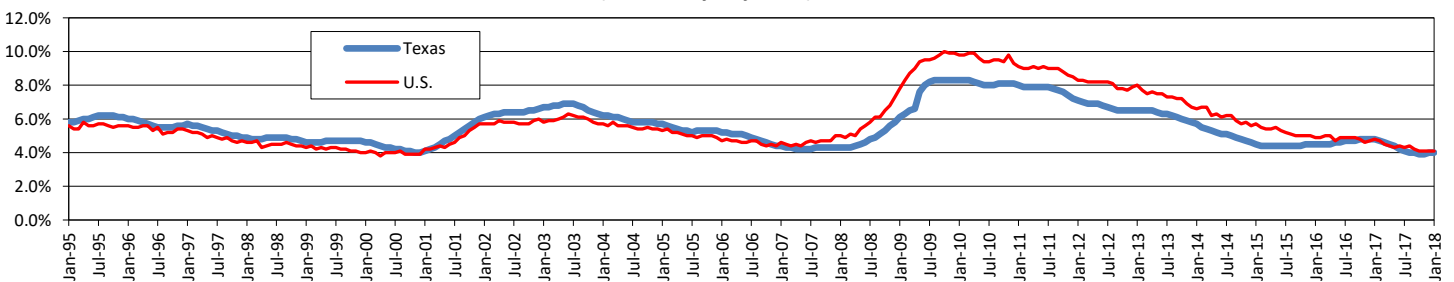
Goods Producing Sector Index, 1995=100



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT SEASONALLY ADJUSTED

INDUSTRY TITLE	Jan 2018	Dec 2017	Jan 2017	Dec '17 to Jan '18		Jan '17 to Jan '18	
				Absolute Change	Percent Change	Absolute Change	Percent Change
Total Nonagricultural	12,368,300	12,352,300	12,127,800	16,000	0.1	240,500	2.0
Total Private	10,422,000	10,409,600	10,192,800	12,400	0.1	229,200	2.2
Goods-Producing	1,826,900	1,819,700	1,755,600	7,200	0.4	71,300	4.1
Mining and Logging	233,100	229,800	208,600	3,300	1.4	24,500	11.7
Construction	733,300	731,800	705,200	1,500	0.2	28,100	4.0
Manufacturing	860,500	858,100	841,800	2,400	0.3	18,700	2.2
Service-Providing	10,541,400	10,532,600	10,372,200	8,800	0.1	169,200	1.6
Trade, Transportation, and Utilities	2,472,800	2,470,400	2,443,700	2,400	0.1	29,100	1.2
Information	199,800	200,100	202,400	-300	-0.1	-2,600	-1.3
Financial Activities	764,500	764,500	745,700	0	0.0	18,800	2.5
Professional and Business Services	1,693,900	1,691,900	1,651,700	2,000	0.1	42,200	2.6
Education and Health Services	1,677,100	1,674,300	1,656,900	2,800	0.2	20,200	1.2
Leisure and Hospitality	1,358,000	1,359,700	1,311,100	-1,700	-0.1	46,900	3.6
Other Services	429,000	429,000	425,700	0	0.0	3,300	0.8
Government	1,946,300	1,942,700	1,935,000	3,600	0.2	11,300	0.6

Texas and U.S. Unemployment Rates (Seasonally Adjusted)



TEXAS AND U.S. CIVILIAN LABOR FORCE ESTIMATES (Seasonally Adjusted)

TEXAS				UNITED STATES					
	CLF	EMP	UNEMP	RATE		CLF	EMP	UNEMP	RATE
Jan '18	13,612,800	13,074,300	538,500	4.0	Jan '18	161,115,000	154,430,000	6,684,000	4.1
Dec '17	13,591,000	13,053,300	537,700	4.0	Dec '17	160,597,000	154,021,000	6,576,000	4.1
Jan '17	13,457,000	12,812,500	644,500	4.8	Jan '17	159,716,000	152,081,000	7,635,000	4.8