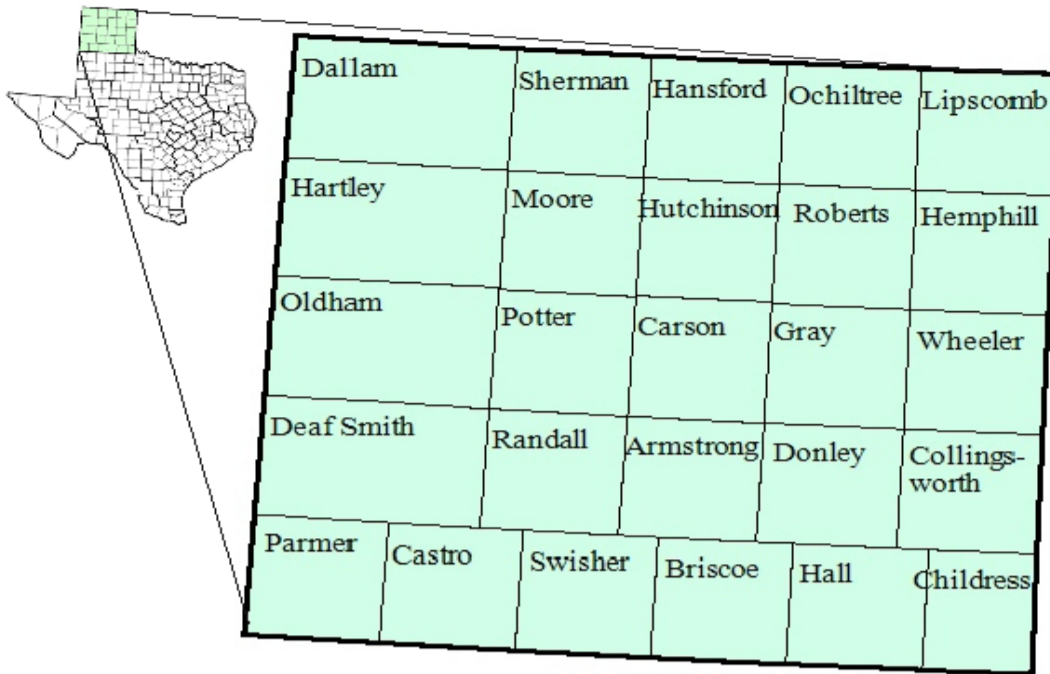


Panhandle Workforce Development Area

November 2017



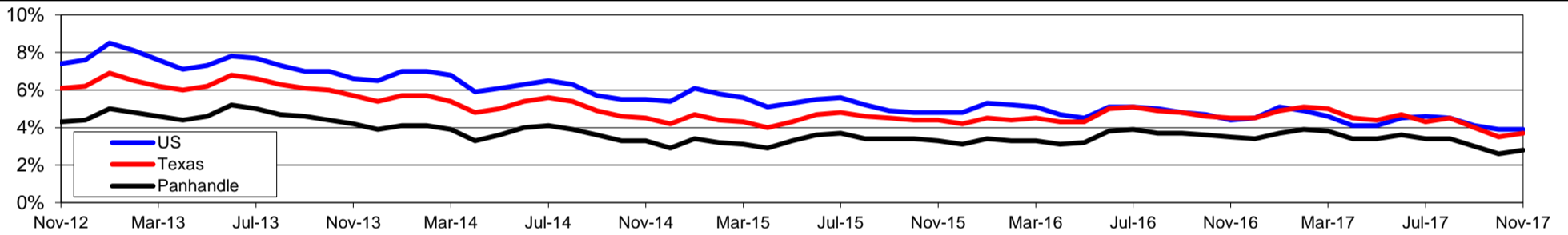
WDA Labor Force Statistics				
	Nov-17	Oct-17	Nov-16	OTY
CLF	208,067	207,864	209,401	-1,334
Employed	202,242	202,447	202,173	69
Unemployed	5,825	5,417	7,228	-1,403
Rate	2.8%	2.6%	3.5%	-0.7%

Texas Labor Force Statistics				
	Nov-17	Oct-17	Nov-16	OTY
CLF	13,501,846	13,392,522	13,371,089	130,757
Employed	13,002,576	12,922,849	12,771,219	231,357
Unemployed	499,270	469,673	599,870	-100,600
Rate	3.7%	3.5%	4.5%	-0.8%

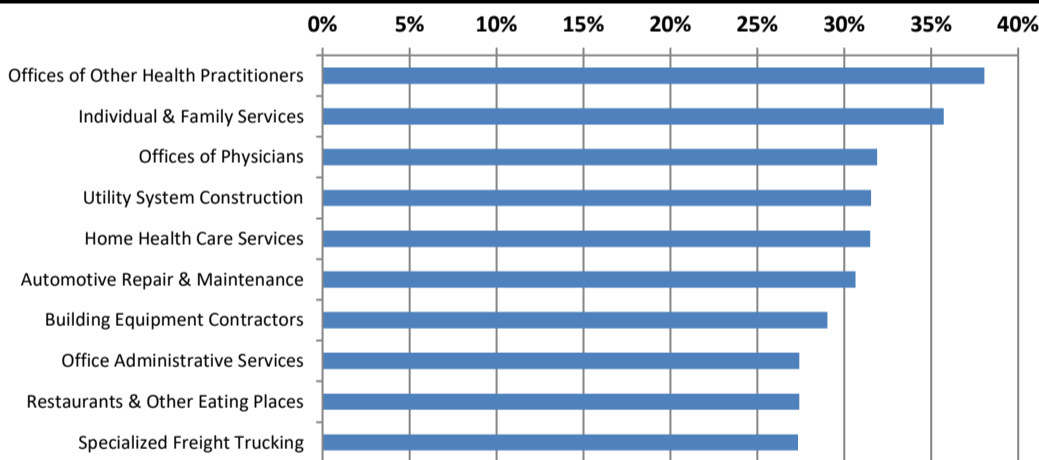
US Labor Force Statistics				
	Nov-17	Oct-17	Nov-16	OTY
CLF	160,466,000	160,465,000	159,451,000	1,015,000
Employed	154,180,000	154,223,000	152,385,000	1,795,000
Unemployed	6,286,000	6,242,000	7,066,000	-780,000
Rate	3.9%	3.9%	4.4%	-0.5%

Continued Claims for the Week of the 12th				
	Nov-17	Oct-17	Nov-16	OTY
WDA	720	747	1,164	-444
Texas	104,499	105,966	126,982	-22,483

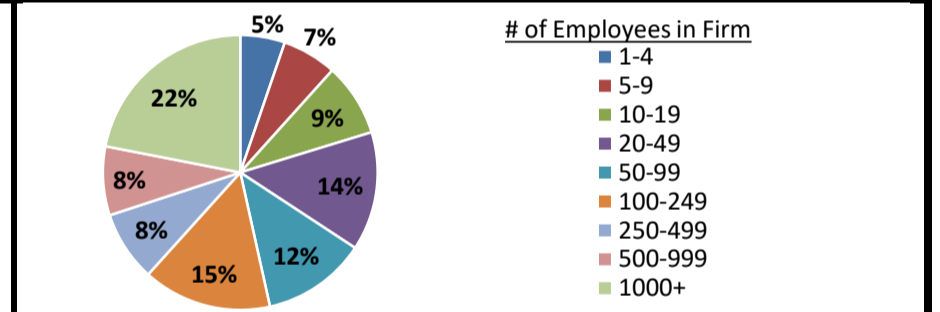
Historical Unemployment Rates



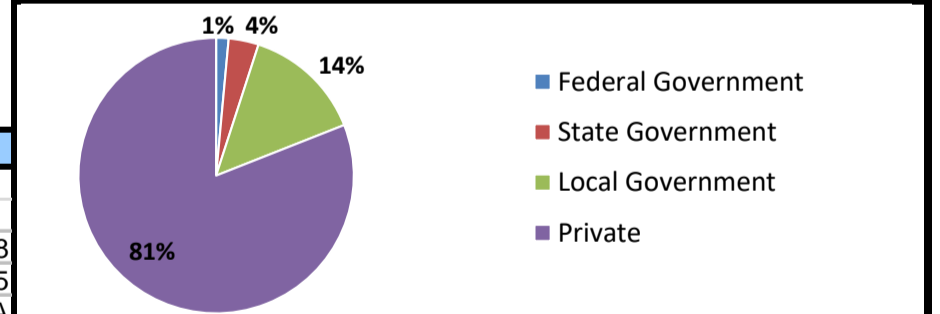
Projected Fastest Growing Industries in WDA (% growth 2014-2024)



Employment by Size Class (2nd Quarter 2017)



Employment by Ownership (2nd Quarter 2017)



Average Weekly Wage (2nd Quarter 2017)

	Wage			Change	
	Q2 2017	Q1 2017	Q2 2016	Quarter	Year
WDA	\$834	\$877	\$817	-\$43	\$18
Texas	\$1,026	\$1,124	\$1,000	-\$99	\$25
US	N/A	\$1,111	\$988	N/A	N/A

Employment by Industry (2nd Quarter 2017, Percent Change)

Industry	Employment	% of total	% Change	
			Quarter	Year
Natural resources and mining	14,955	8.0%	2.0%	1.3%
Construction	11,418	6.1%	-0.1%	-2.1%
Manufacturing	24,399	13.1%	1.2%	3.7%
Trade, transportation and utilities	37,187	19.9%	-0.3%	-4.6%
Information	1,818	1.0%	1.5%	0.2%
Financial activities	8,528	4.6%	0.3%	-0.5%
Professional and business services	11,649	6.2%	-1.1%	-2.0%
Education and health services	42,882	22.9%	-0.3%	0.7%
Leisure and hospitality	18,542	9.9%	6.2%	-0.8%
Other services	6,314	3.4%	14.7%	12.6%
Public administration	9,184	4.9%	1.5%	0.8%
Total	186,876	100.0%	1.2%	-0.2%

Employment by Industry (2nd Quarter 2017)

